Francisco J. Santamarina

Ph.D. Candidate
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EDUCATION

University of Washington (August 2017 – Present) – Seattle, WA

Ph.D. candidate in Public Policy & Management at Evans School of Public Policy & Governance Prospectus: NGOs and NPOs: Assessments of Non-Financial Contributions and Impact Evaluation Standards

Major Area Paper: What are Nonprofits Truly Receiving? A proposed taxonomy for donated goods and services to correct gaps in contemporary theory and empirical research

M.S. in Public Policy & Management (December 2020)

Syracuse University (July 2016 – June 2017) – Syracuse, NY

M.P.A. from the Maxwell School of Citizenship and Public Affairs

Emory University (Aug. 2007 – May 2011) – Atlanta, GA

B.A., Religion from Emory College

PROFESSIONAL EXPERIENCE

Booz Allen Hamilton (Oct. 2014 – May 2016) – Washington, D.C.

Senior Consultant, January 2016 – May 2016

Consultant, October 2014 – December 2015

Client: Department of Transportation, Federal Railroad Administration

- Supported Amtrak oversight by managing creation of a database for change request submissions and generating related documentation as well as preliminary data analyses
- Provided project management support to various grant programs and a loan program, including development of documentation, providing financial reviews and contract audits, and creating tracking tools
- Classes: Business Process Re-engineering, Strategic Planning Training Programs: Process Improvement

Epic Systems (Feb. 2013 – July 2014) – Madison, WI

Project Manager – Hospital Billing (HB) Application Coordinator (Feb. 2013 – July 2014)

- At two hospital organizations, managed 4-person analyst teams and coordinated design, validation, testing, and post-live stabilization and optimization
- Facilitated software build meetings ranging in size from 2 to 25 hospital employees

RESEARCH EXPERIENCE

Evans School, University of Washington (*Ongoing*)

- Qualitative analysis of impact measurement standards using coding software Atlas.TI 8, with Dr. Mary Kay Gugerty (UW) and Dr. George Mitchell (Baruch-CUNY)
- Analyzed nonprofit data using machine learning techniques and scraped websites for additional text data using R statistical language, with Dr. Jesse Lecy (ASU) and Dr. Eric van Holm (UNO)

Evans School, University of Washington (June 2019 – January 2020)

- Worked with Dr. Scott Allard (UW) to collect county-level data from state-specific implementations of TANF and WIC across the United States
- Collected data from websites and via interactions with relevant staff, and cleaned data and created data structures to facilitate cross-county and cross-program comparisons

Evans School Policy Analysis & Research Group (EPAR), University of Washington (*July 2018 – September 2018*)

• Reviewed and developed EPAR's custom text mining solutions, tested alternatives, and created database of additional methods

Evans School, University of Washington (September 2017 – July 2018)

• Collected impact measurement standards and contributed to development, testing of a code book with Dr. Mary Kay Gugerty (UW) and Dr. George Mitchell (Baruch-CUNY)

Campbell Public Affairs Institute, Maxwell School, Syracuse University (September 2016 – June 2017)

• Wrote custom code using R statistical language to scrape 169 unique fields from 4 different types of tax forms in XML format, and flexible enough to be applicable to tens of thousands of files

Particulate Media Research Laboratory, Georgia Institute of Technology (March – June 2012)

• Performed experimental research on the geophysical characteristics of fly ash

PUBLICATIONS

Refereed Journal Publications

- Santamarina, F. J., Lecy, J. D., & van Holm, E. J. (2021) How To Code A Million Missions: Developing Bespoke Nonprofit Activity Codes Using Machine Learning Algorithms. Under Review.
- Gugerty, M. K., Mitchell, G. E., & <u>Santamarina</u>, <u>F. J.</u> (2021). Discourses of evaluation: Institutional logics and organizational practices among international development agencies. *World Development*, 146, 105596.
- Lecy, J. D., Ashley, S. R., & <u>Santamarina</u>, F. J. (2019). Do nonprofit missions vary by the political ideology of supporting communities? Some preliminary results. *Public Performance & Management Review*, 42(1), 115-141.
- Bachus, R.C., Terzariol, M., Pasten, C., Chong, S.H., Dai, S., Cha, M.S., Kim, S., Jang, J., Papadopoulos, E., Roshankhah, S., Lei, L., Garcia, A., Park, J., Sivaram, A., **Santamarina, F. J.**, Ren, X., Santamarina, J.C. (2019). Characterization and Engineering Properties of Dry and Ponded Class-F Fly Ash. *Journal of Geotechnical and Geoenvironmental Engineering*, *145*(3), 04019003.

Conference Publications - Abstracts

- George Mitchell, Mary Kay Gugerty, and Francisco J. Santamarina. *Emergent Impact Measurement Standards for Third-Sector Organizations: A Mixed-Method Analysis*. International Society for Third Sector Research. Virtual: July 15, 2021.
- Francisco J. Santamarina, Jesse Lecy, and Eric van Holm. *Nice White Nonprofits: Patterns of Social Entrepreneurship in Poor and Gentrifying Urban Communities*. West Coast Nonprofit Data Conference, Annual Conference. Virtual: April 9, 2021.

- Eric van Holm, Jesse Lecy, and Francisco J. Santamarina. *Gentrification and the Structure of Local Nonprofits*. Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference. Virtual: November 12, 2020.
- George Mitchell, Mary Kay Gugerty, and Francisco J. Santamarina. Emergent Impact Measurement Standards for Third-Sector Organizations: A Mixed-Method Analysis. International Society for Third-Sector Research, Annual Conference. Montreal, Quebec, Canada. *Postponed due to COVID-19.
- Eric van Holm, Jesse Lecy, and Francisco J. Santamarina. *Gentrification and the Structure of Local Nonprofits*. Public Management Research Association, Annual Conference. Honolulu, HI. *Postponed due to COVID-19.
- Jesse Lecy, Francisco J. Santamarina, and Eric van Holm. *Humans vs machines: Benchmarking the performance of machine-learning algorithms used to automate the assignment of nonprofit tax-exempt codes.* Public Management Research Association, Annual Conference. Honolulu, HI. *Postponed due to COVID-19.
- Francisco Santamarina. What are nonprofits really getting? A Proposed Taxonomy for Understanding In-Kind Contributions of Goods and Services. Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference. San Diego, CA: November 22, 2019.
- Francisco J. Santamarina, Jesse Lecy, and Eric van Holm. *How to Code a Million Missions: Developing and Applying Bespoke Nonprofit Activity Codes Using Machine Learning Algorithms.* Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference. San Diego, CA: November 22, 2019.
- Mary Kay Gugerty, George Mitchell, and Francisco J. Santamarina. *Discourses of Impact Evaluation: Emergent Norms for International NGOs*. Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference. San Diego, CA: November 22, 2019.
- Jesse Lecy, Francisco Santamarina, David van Slyke, and Eric van Holm. *The Political Economy of Nonprofit Missions*. Public Management Research Conference. Chapel Hill, North Carolina: June 12, 2019.
- Mary Kay Gugerty, George E. Mitchell, and Francisco J. Santamarina. *Measuring Impact: Can Codes of Conduct Encourage Impact Measurement among NGOs?* West Coast Nonprofit Data Conference. Phoenix, AZ: April 26, 2019.
- Jesse Lecy, Francisco Santamarina, and Eric Van Holm. Social impact for whom? The geography of nonprofit mission in an age of income inequality and demographic sorting. USC's Price School of Public Policy, The Center on Philanthropy & Public Policy's "Philanthropy & Social Impact: A Research Symposium." Los Angeles, CA: March 15, 2019.
- Mary Kay Gugerty, George E. Mitchell, and Francisco J. Santamarina. *Measuring Impact: Can Codes of Conduct Encourage Impact Measurement among NGOs*? Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference. Austin, TX: November 16, 2018.

Books

• Santamarina, F. J. under pen name Josefina Lindte (2012), <u>The Memories of Frances X</u>, AuthorHouse. Available from Amazon, <u>https://www.amazon.com/Memories-Frances-X-Josefina-Lindte/dp/1477267905</u>

TEACHING EXPERIENCE

University of Washington (Sept. 2018 – present) – Seattle, WA Instructor of Record

• Evidence-Based Policy Implementation (PUBPOL 313): Winter 2021 (remote)

Teaching Assistant

- Financial Management and Budgeting (PUBPOL 522): Autumn 2018, Autumn 2019, Autumn 2020 (remote)
- Managing Organizational Performance (PUBPOL 512): Winter 2019, Winter 2020 (partially remote)
- Public Policy Analysis (PUBPOL 513): Spring 2019, Spring 2020 (remote), Spring 2021 (remote)

Facilitator & Speaker

- UW Center for Teaching and Learning, "TA Program on Teaching & Learning." Seattle, WA: September 20, 2021 (anticipated).
 - Panelist, Opening Plenary, "Graduate Teaching Assistantships: What you can look forward to."
 - o Facilitator, "What if?: Preparing for Challenging Moments."

LABORATORY AND FIELD EXPERIENCE

Experimental Work

• Particulate Media Research Laboratory, Georgia Institute of Technology (*March – June 2012*). Performed experiments to measure specific gravity of collected specimens using water.

Field Research

- Dharamshala, Himachal Pradesh, India (*May July 2010*). Interviewed members of local Tibetan community to collect data on the experiences of oracular mediums in exile. Research conducted as part of independent research course.
- Amazon Rain Forest, Ecuador (*March 2008*). Interviewed various shamans and traditional healers
 on their experiences, beliefs, and worldviews. Prepared analysis as part of undergraduate Sociology
 course.

GRANTS/AWARDS

Scholarships

- Robert W. Woodruff Scholarship, Emory University (Aug. 2007 May 2011) Atlanta, GA <u>Honors</u>
 - Recipient, Evans Student Organization (ESO) Outstanding Teaching Assistant Award (2021) Seattle, WA
 - Nominee, University of Washington Excellence in Teaching Award, University of Washington (2021) Seattle, WA

CONFERENCE PRESENTATIONS (Refer to Publications – Abstracts for related citation)

• Sudden Shift in Theory: How Funder Reponses to Covid-19 Might Shift Funding Practices. Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference. Atlanta, GA: November 18-20, 2021 (anticipated).

- *Nice White Nonprofits: Nonprofit Formation and Response to Community Change*. Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference. Atlanta, GA: November 18-20, 2021 (anticipated).
- Emergent Impact Measurement Standards for Third-Sector Organizations: A Mixed-Method Analysis. International Society for Third Sector Research. Virtual: July 15, 2021.
- Nice White Nonprofits: Patterns of Social Entrepreneurship in Poor and Gentrifying Urban Communities. West Coast Nonprofit Data Conference, Annual Conference. Virtual: April 9, 2021.
- *Gentrification and the Structure of Local Nonprofits*. Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference. Virtual: November 12, 2020.
- How to Code a Million Missions: Developing and Applying Bespoke Nonprofit Activity Codes Using Machine Learning Algorithms. West Coast Nonprofit Data Conference. Austin, TX: Scheduled for April 25-26, 2020. *Canceled due to COVID-19.
- What are nonprofits really getting? A proposed typology to categorize skilled voluntary labor and donated goods and services. Western Social Science Association, Annual Conference. Portland, OR: Scheduled for April 3, 2020. *Canceled due to COVID-19.
- What are nonprofits really getting? A Proposed Taxonomy for Understanding In-Kind Contributions of Goods and Services. Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference. San Diego, CA: November 22, 2019.
- How to Code a Million Missions: Developing and Applying Bespoke Nonprofit Activity Codes Using Machine Learning Algorithms. Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference. San Diego, CA: November 22, 2019.
- Social impact for whom? The geography of nonprofit mission in an age of income inequality and demographic sorting. USC's Price School of Public Policy, The Center on Philanthropy & Public Policy's "Philanthropy & Social Impact: A Research Symposium." Los Angeles, CA: March 15, 2019.

WORKSHOPS ATTENDED

Methods Workshops

• Participant, Institute for Qualitative and Multi-Method Research (IQMR). Center for Qualitative and Multi-Method Inquiry: Maxwell School, Syracuse University (NY). June 14 – 25, 2021. Modules included QCA, Multi-Method Research, Causal Inference from Causal Models, and Social Media as Social Science.

<u>Professional Development Workshops</u>

- Participant, PhD Seminar. International Society for Third Sector Research (ISTR), Annual Conference. Montreal, Ouebec, Canada (Virtual): May 24-28, 2021
- Participant, Doctoral Fellows Workshop. Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference. San Diego, CA: November 11, 2020
- Participant, Graduate Diversity Scholars and Leaders Professional Development Workshop.
 Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference.
 San Diego, CA: November 20, 2019
- Participant, Graduate Diversity Scholars and Leaders Professional Development Workshop.
 Association for Research on Nonprofit Organizations and Voluntary Action, Annual Conference.
 Austin, TX: November 14, 2018

VOLUNTEERING AND MISCELLANEOUS

- Transnational NGO Initiative (*Syracuse University*, *September 2016 May 2017*). Efforts include an external stakeholder analysis for Amnesty International and the development of promotional video for their Leadership Institute.
- KaBOOM! (*DC*, *March November* 2015). Worked with Director of Strategic Initiatives to explore IT solutions for capturing donor data and review major charitable giving vehicles that were not previously considered as funding sources
- Languages: Fluent in English and Spanish. Conversational in French
- Citizenships: United States, Argentina